

ASX Announcement

13 June 2024

Renewal of NAB Finance Facility

Energy One Limited (ASX: EOL) ("**EOL**" or "the **Company**") is pleased to advise that as indicated in EOL's capital raising announcement of 27 May 2024, the existing NAB Finance Facility ("**Facility**") has been extended. The Facility has been extended on materially the same terms and conditions to the existing agreement and will now expire on 30 April 2027.

The \$25.0 million Facility has two components being a \$10.0 million loan that does not amortise as well as a \$15.0 million loan that amortises at the rate of \$625,000 per quarter (\$2.5million per annum). The Facility provides for a further \$365,000 in Bank Guarantees.

Financial covenants, fees and margins are consistent with standard market covenants, fees and margins for Facilities of this nature.

The facility provides EOL with the ability to manage working capital fluctuations as well as the flexibility to pay down debt in line with cashflows.

For further information please contact

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